
Personal Data Controller Information

Controller

The controller of your personal data is **Towarzystwo Funduszy Inwestycyjnych PZU Spółka Akcyjna (“TFI PZU SA”)**. You may contact the controller via the e-mail address kontakt@pzu.pl or in writing at the controller’s registered office indicated below. For all matters related to personal data protection, you may contact the Data Protection Officer appointed by the controller. Such contact may be made electronically via the e-mail addresses provided or in writing at the correspondence address listed below.

Data Processing

The controller may process your personal data for the following purposes:

- sending newsletters concerning Employee Capital Plans (PPK) at TFI PZU SA;
- fulfilling legal obligations imposed on the personal data controller, arising in particular from the Act of 4 October 2018 on Employee Capital Plans (Journal of Laws 2018, item 2215);
- pursuing claims related to the conclusion of the PPK Management Agreement – the legal basis for processing is the necessity to pursue the legitimate interest of the Fund; the Fund’s legitimate interest is its ability to pursue claims;
- marketing of the controller’s own products – if you provide consent for your personal data to be processed for this purpose, such consent will constitute the legal basis for the processing;
- marketing communication and conducting marketing analyses, including profiling, in order to tailor marketing content – if you provide consent for your personal data to be processed for this purpose, such consent will constitute the legal basis for the processing.

Providing your personal data is voluntary, but necessary for the fulfilment of the purposes listed above.

Data Retention Period

Your personal data will be stored until the service has been provided. The retention period may be extended if the processing of personal data is necessary for the establishment, exercise, or defence of legal claims. Where the legal basis for processing is your consent, your personal data will be processed until such consent is withdrawn.

Data Disclosure

Your personal data may be disclosed to entities and authorities authorised to process such data under applicable laws.

Your Rights

You have the right to access your personal data and the right to request their rectification, erasure, or restriction of processing. You have the right to data portability, i.e. to receive your personal data from the controller in a structured, commonly used, machine-readable format, and to transmit those data to another controller.

Where the legal basis for processing your personal data is the legitimate interest of the controller, you have the right to object to the processing of your personal data.

Where the legal basis for processing your personal data is consent, you have the right to withdraw your consent at any time. Consent may be withdrawn at any branch office, by sending an e-mail to kontakt@pzu.pl, or by sending a written statement to **TFI PZU SA, Rondo Ignacego Daszyńskiego 4, 00-843 Warsaw**. Withdrawal of consent does not affect the lawfulness of processing carried out prior to its withdrawal.

To exercise the above rights, you should contact the controller or the Data Protection Officer using the contact details provided below. You also have the right to lodge a complaint with the supervisory authority responsible for personal data protection in Poland.

Controller and Contact Details of the Controller and the Data Protection Officer

TFI PZU SA

Contact with the controller:

TFI PZU SA,
Rondo Ignacego Daszyńskiego 4,
00-843 Warsaw

Contact with the Data Protection Officer (DPO):

TFI PZU SA, IOD
Rondo Ignacego Daszyńskiego 4

00-843 Warsaw

E-mail: IODtfi@pzu.pl